

Addendum dated November 12, 2016 to the Combined and Standalone Key Information Memorandum of L&T Ultra Short Term Fund and L&T Liquid Fund, the schemes of L&T Mutual Fund

The following changes shall be carried out to Combined and Standalone Key Information Memorandum (“KIM”) of the schemes of L&T Mutual Fund (“the Fund”)

With effect from November 15, 2016, the plan under which investors can purchase units of L&T Ultra Short Term Fund and L&T Liquid Fund, the schemes of the fund through an AMFI registration number holder (i.e. ARN holder) will be known as Regular Plan.

This addendum shall form an integral part of the KIM.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Jaymeen Shah
Head- Secretarial & Compliance